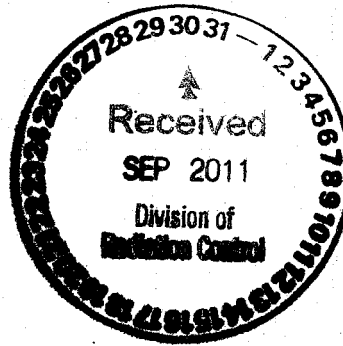


DRC-2011-007451



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September 29, 2011

**VIA E-MAIL AND OVERNIGHT DELIVERY**

Mr. Rusty Lundberg  
Utah Department of Environmental Quality  
195 North 1950 West  
P.O. Box 144850  
Salt Lake City, UT 84114-4850

Re: Radioactive Materials License DRC-04, Reclamation Plan Revision 5.0 and revised Surety Estimate

Dear Mr. Lundberg:

As discussed during our telephone conversations and meetings through September 23, 2011, this letter transmits Denison Mines (USA) Corp's ("Denison's") updated Draft Reclamation Plan Revision 5.0. This transmittal includes two hard copies and a pdf version on CD Rom of Revision 5.0. This revision includes the revised cover design which incorporates the vegetative cover contemplated by the Infiltration and Contaminant Transport Model submitted by Denison in March 2010.

The Reclamation Plan Revision 5.0 includes in Appendix C a revised surety estimate that takes into account the revised Reclamation Plan and cover design. The surety estimate in Appendix C also includes all the items requested by DRC in the letter of September 13, 2011 from Mr. David Rupp.

Please contact me if you have any questions or require any further information.

Yours very truly,

**DENISON MINES (USA) CORP.**

A handwritten signature in black ink that reads "Jo Ann Tischler".

Jo Ann Tischler  
Director, Compliance and Permitting

cc: David C. Frydenlund  
Harold R. Roberts  
David E. Turk  
K. Weinell  
Central files

